In accordance with Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Cirsa Enterprises, S.A. ("**CIRSA**" or the "**Company**"), hereby announces the following:

## OTHER RELEVANT INFORMATION

CIRSA hereby publishes the supporting documentation for the presentation to analysts and investors relating to Q2 2026, which will be held today, 30 July 2026, at 10:30 a.m. (CET).

The connection details are the following:

- **Webcast link:** https://events.q4inc.com/attendee/183325492
- **Participant Conference Call Registration Link (Avoid wait time - Bypass speaking with an operator to join the call. Receive a Calendar Invitation with call access details including your unique PIN):** https://events.q4inc.com/analyst/183325492?pwd=1CbrOTnN
- **Dial in details:**
    - United Kingdom (Local): +44.117.389.0104
    - United Kingdom (Toll-Free): +44.808.196.8935
    - Global Acces Numbers: Global Dial-In Numbers
    - Access Code: 183325492

Additionally, the results presentation will be made available on the Company's website.

In Terrassa, on 30 July 2026

**Miguel Vizcaíno Prat**
Secretary non director of the Board

# Q2 26 Results Presentation

July 30th, 2026

## Agenda

**Highlights**

Business Overview

Financial Position

Outlook & Conclusion

# Highlights | Q2 2026 – Solid business growth

CIRSA

## / Q2 2026 Results – Another solid set of results

- Net Revenues €637m +10.1% y-o-y
- EBITDA reaching €202m, a +8.3% y-o-y
- Adjusted Net Profit growth by 55% led by EBITDA and financial savings

## / Sustained organic growth across businesses

- Retail organic growth on the base of our geographic diversification and operational leverage
- Online revenues organically growing Net Revenues +14.9% with strong momentum in client acquisition

## / Strong EBITDA Margin of 31.7%

- Both retail and online margin improving

*72 consecutive quarters of growth*

Net Revenues

+€637m | +10.1%

EBITDA

+€202m | +8.3%

Adjusted Net Profit

+€75m | +55%

# Highlights | H1 2026 – Solid business growth

## / H1 2026 Results – a strong start of the year

- **Net Revenues €1,260m +9.1%,** (+8.7% ex-FX)
- **EBITDA reaching €396m, a +8.4%,** (+8.2% ex-FX)
- **EBITDA Margin of 31.4%**

## / Well-balanced growth across channels

- **Retail up +9.1%,** with a strong organic performance of +5.7%
- **Strong online organic outperformance:** Turnover up +22.4% and Net Revenues +12.2% (+11.9% ex-FX)

## / Our diversified sources of growth deliver

- **Latam region growing a +12.1% with neutral FX impact in H1 26**
- Strong performance **of Spanish activities growing a +7.7%**
- Our 2025 bolt-on investments are delivering accretive strong growth

*H1 2026 – above long-term guidance*

Net Revenues [1]

+€1,260m | **+9.1%**

Retail Net Revenues

+€975m | **+9.1%**

Online Net Revenues

+€303m | **+12.2%**

(1) Total Net Revenues include (€17m) in H26 related to structure and adjustment effects.

# Highlights | Strategic Execution on-track

## / Stronger financial position, ready for growth

- New refinancing of €375m cutting financial cost by 40% and extending Group's debt maturity
- Leverage ratio close to steady state levels (2.0x-2.5x)

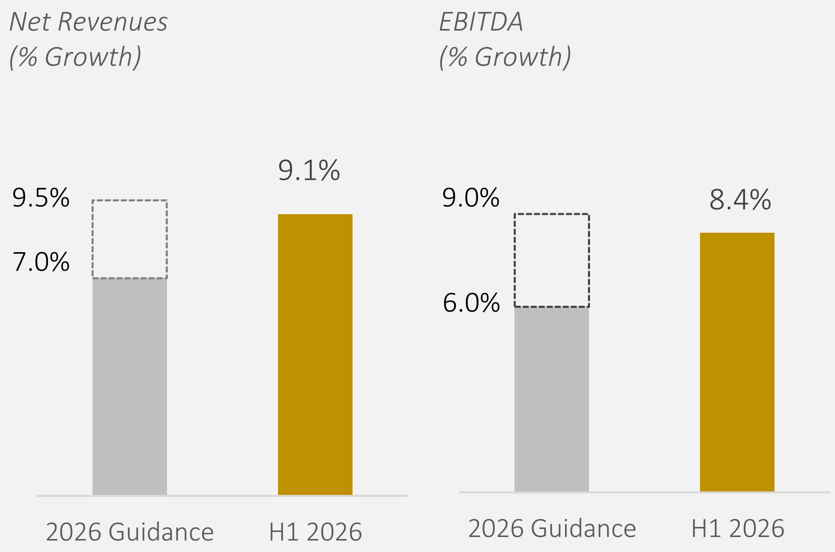
## / Acceleration of M&A strategy on-track

- Slots del Sol acquisition in Paraguay is accretive for our online activities both in revenues and margin
- High visibility of transactions in the pipeline across markets

## / Growing shareholder remuneration

- €75.5m in dividends paid in May-26
- Strong Net Profit increase expected to drive 2027 higher dividend

*Fully on-track to meet high-end of our 2026 guidance*



## Agenda

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# Business Overview | Growth drivers accross businesses

**Retail Growth enhancement**

- Sustained growth in casino visits continues to drive organic performance
- Goldmine projects with double tailwind: high-ROIC and seeding future organic growth
- Acquisition of Casino Figueira, our first casino in Portugal, supports omnichannel strategy
- Slots Spain own technology development as key competitive advantage

**Online Growth Drivers**

- Strong and sustainable organic growth model: turnover 20%+
- Strong progress towards our 20%+ EBITDA margin target, reaching 19.2% in Q2 26
- The acquisition of Slots del Sol in Paraguay is a natural extension of our omnichannel model, further strengthening our scale and leadership in the region
- Enlarging client base and scale fueled by World Cup high customer acquisition

# **Business Overview** | Strong growth levered on leadership position

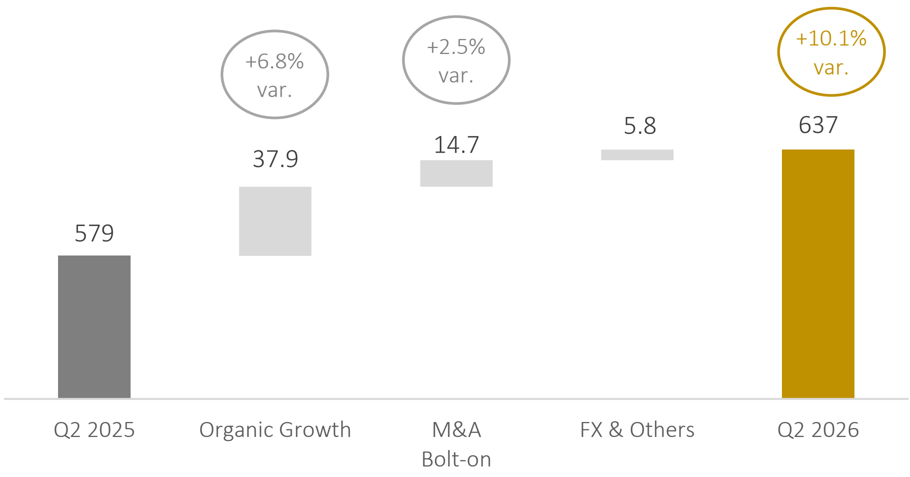
## / Q2 2026 figures with superior performance

- Outstanding organic growth: Net Revenues +6.8% and EBITDA +4.0%
- 2025 bolt-ons contributing to further growth and accretion in margin
- Strong EBITDA Margin of 31.8% based on strict efficiency discipline across businesses

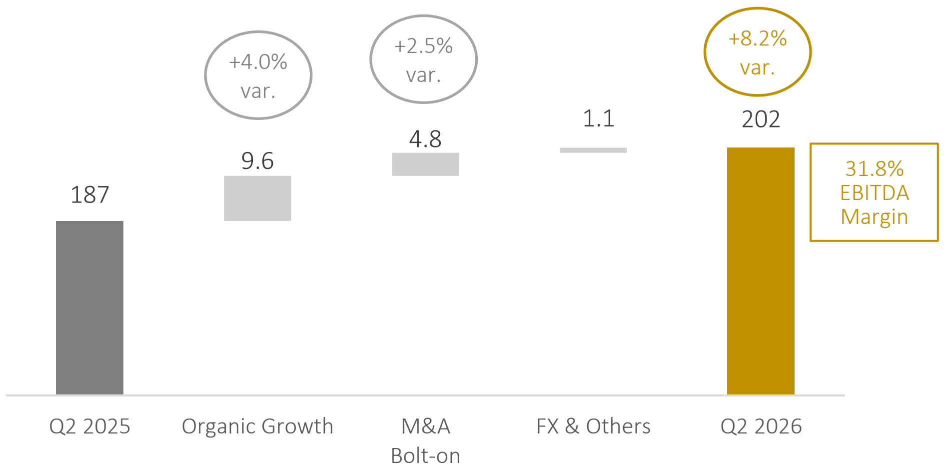
## / Our leadership position & diversification enables growth

- Consistent & recurrent y-o-y growth delivery during 72 consecutive quarters
- All geographies are growing across both retail and online
- High margins allow for self-funded investment in growth

*Net Revenues - (€m)*




*EBITDA – (€m)*



# Business Overview | Retail performance Q2 2026

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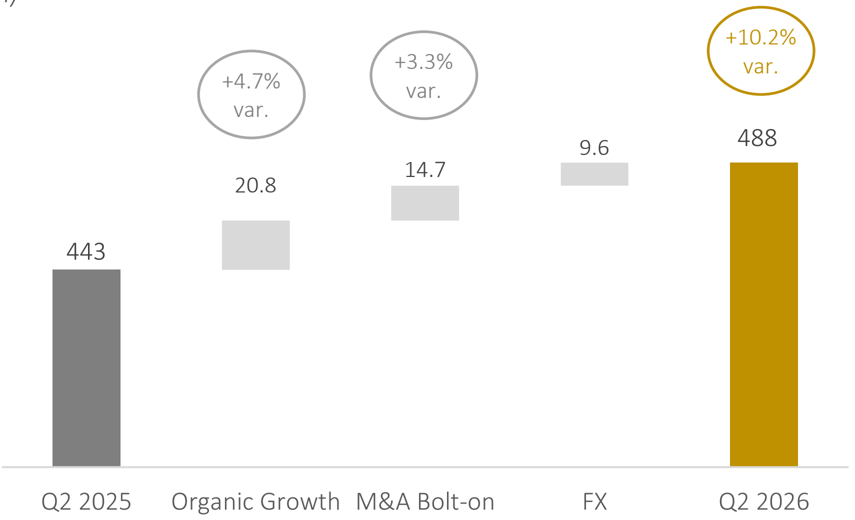
## / Revenue growth remains strong across the retail portfolio

- Net revenues increased +10.2%, including +4.7% organic growth
- EBITDA grew +10.9%, outperforming revenue growth
- EBITDA margin expanded to 36.4% (+25 bps)
- Bolt-on acquisitions continue to provide accretive growth

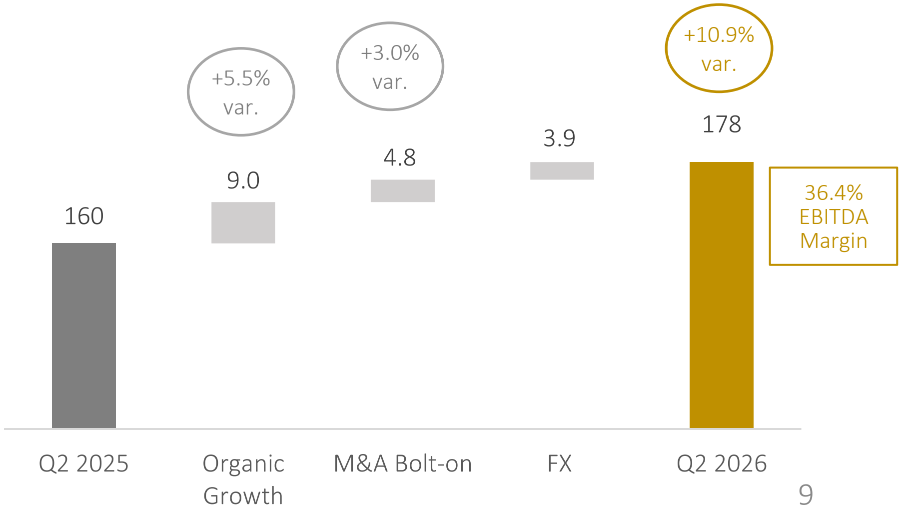
## / Operational initiatives continue to drive performance

- Goldmine initiatives are generating incremental growth across casinos
- Premium slot content and successful product deployment driving revenue growth of +11.2% in Spain
- Strong operational leverage translated into higher profitability

*Retail Activities – Net Revenues bridge (€m)*




*Retail Activities – EBITDA bridge (€m)*

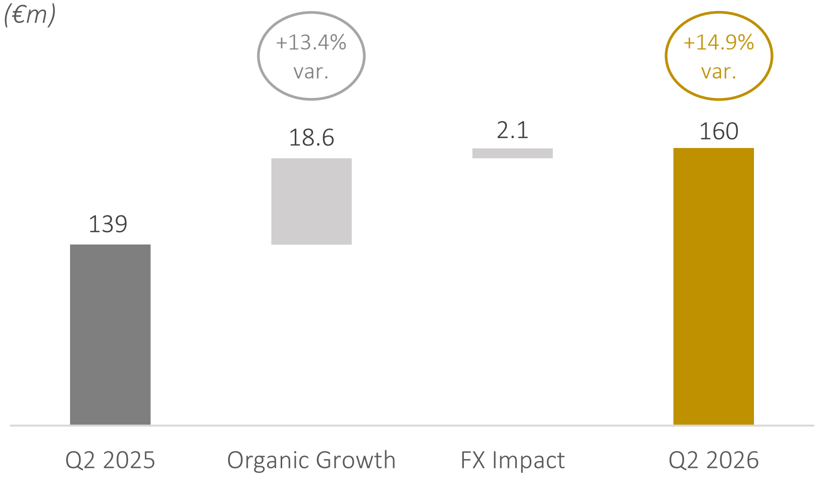


# Business Overview | Online performance Q2 2026

/ Strong organic growth momentum across all products and geographies

- **Turnover +22.4%** with Sports Betting +10.8% & Casino +28.4%
- Leading positions across key markets continue to drive double-digit organic growth
- Pay-outs back to normalized levels

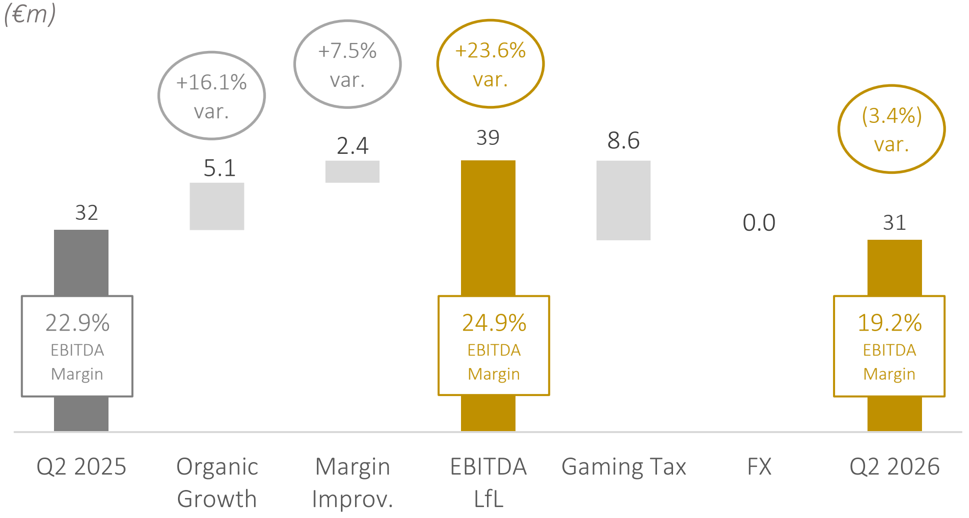
*Online Activities – Net Revenues bridge (€m)*




/ EBITDA Margin progressing towards our 20%+ target

- EBITDA margin improvement at 19.2%, +430bps vs Q1 26
- EBITDA LfL increased +23.6%, outperforming revenue growth
- EBITDA LfL margin expanded to 24.9% through operating leverage

*Online G&B – EBITDA bridge (€m)*



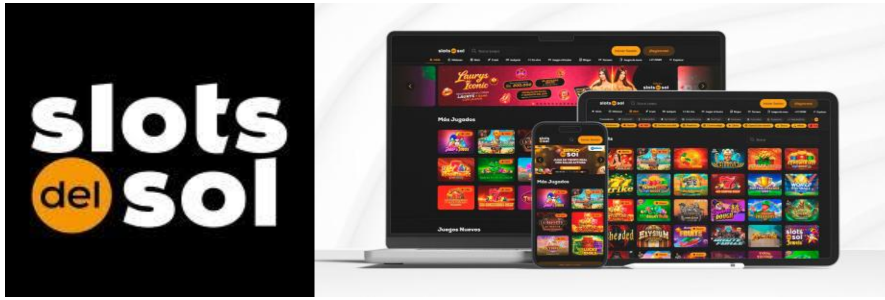
# Business Overview | Online - Acquisition of Slots del Sol in Paraguay

## Leading position, growth potential and margin accretive

- Transaction with perfect fit with our strategy:
  - ✓ Acquisition of Paraguay's leader in online casino
  - ✓ Strengthens CIRSA's omnichannel strategy
  - ✓ Increased geographic diversification
  - ✓ High stable regulation country
  - ✓ Partnering with a strong management team that has a skin in the game
  - ✓ Acquired at a disciplined valuation pre synergies of 6-7x EBITDA
- Accretive transaction with superior growth and margin profile
- Increased exposure to high-growth online gaming markets

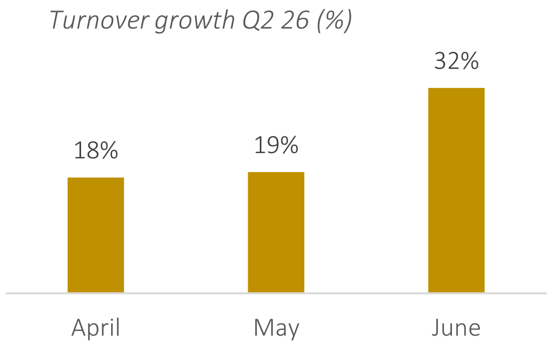
*Key Metrics (YTD 26vs YTD 25)*

| +21% | +57% | +66% |
|---|---|---|
| First Time Depositors | Active Players Growth | Avg Revenue Per User |
| **+50%** | **35%** | **Accretive Margin** |
| Revenues CAGR 2023-25 | Market Share | |



# Business Overview | Online – World cup adding on already strong growth

/ Strong Turnover growth boosted by strong trading performance during the World Cup




*World Cup additional turnover supports a strong quarter*

/ Online successfully capitalized on the World Cup, driving strong growth and customer acquisition

| +96% | x3.1 | x3.6 |
|---|---|---|
| Unique Active Players | New Register User | First Time Depositors |

*World Cup successful campaign: strong foundation for coming quarters*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# Financial Position | Strong cash generation funding future growth

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- Consistently delivering EBITDA margins above 30%
- Growth investments accelerated to support organic growth across retail operations
  - Goldmine initiatives accelerated – 8 initiatives already delivered
  - Expected ROIC ranging from 25% to 40%
  - Cash conversion above 70%
- Higher tax payments reflect payment calendar effects

*High margins and strong cash generation are the engine of sustainable growth and attractive returns*

| In €m | Q2 2025 | Q2 2026 | % V. |
|---|---|---|---|
| **Net Operating Revenue** | **579** | **637** | **10.1%** |
| **EBITDA** | **187** | **202** | **8.3%** |
| *% Margin* | *32.3%* | *31.8%* | *(52 bps)* |
| Capex | (46) | (56) | 23% |
| *Capex Intensity* | *7.9%* | *8.9%* | *94 bps* |
| **Operating Cash Flow** | **141** | **146** | **3.5%** |
| *Cash Conversion* | *75.5%* | *72.1%* | *(335 bps)* |
| Working capital & other | 1 | 14 | |
| Income Taxes paid | (15) | (37) | |
| Lease payments | (21) | (24) | |
| **Free Operating Cash Flow (Pre-M&A)** | **107** | **99** | **(7.2%)** |
| Other investing activities | (126) | (13) | |
| **FOCF (post-M&A)** | **-19** | **86** | **n.m.** |

# Financial Position | Strengthened capital structure supports growth and deleveraging

CIRSA

## / Refinancing lowers funding costs & enhances financial flexibility

- New bond priced at lowest credit spread in Cirsa's history
- Additional annual interest savings of c.€12m
- No bond maturities until March 2029
- Additional funding to increase our liquidity in c. €100m

*Further financial costs saving to come in Q1 27*

*Target to reduce average cost of debt below 5%*

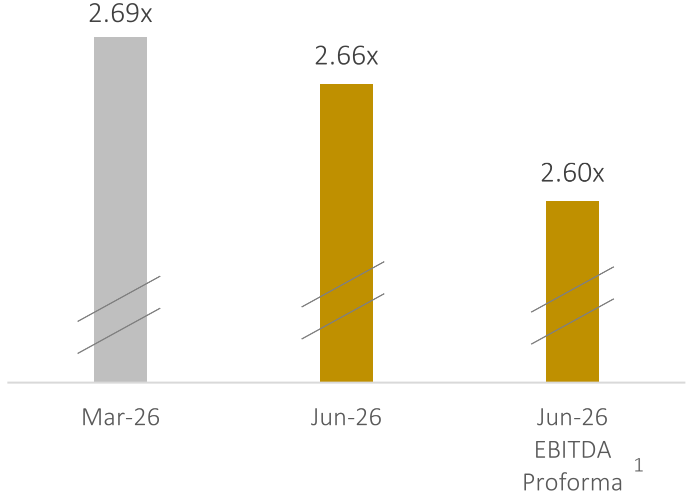
*New Issuance Metrics*

| | | |
|---|---|---|
| €500m<br>Senior Notes | 4.625%<br>Price | +180bps<br>Vs German Bund |
| 6 years<br>Tenor | 2x<br>Oversubscription | 87<br>Investors |

## / Clear deleveraging trend

- Debt levels remain broadly stable after dividend payment and growth investments
- On track towards our steady state of 2.0x-2.5x
- Pro forma leverage of 2.60x already close to long-term operating levels

Leverage ratio
*(x)*




[1] Q2 2026 Proforma Leverage ratio including 12 months contribution of acquired EBITDA

# Financial Position | Earnings & shareholders returns

CIRSA

/ EBITDA growth translating into accelerated profit growth

| Net Revenues | EBITDA | Net Profit |
|---|---|---|
| +9.1% | +8.4% | +84.9% |

/ Solid shareholder remuneration

- FY25 dividend of €0.45/share paid in May 2026
- Adjusted EPS +31.7%
- Strong earnings growth supports future dividend growth potential

Consolidated P&L

| (€m) | 6m 2025 | 6m 2026 | Var % |
|---|---|---|---|
| Net Operating Revenues | 1,155 | 1,260 | 9.1% |
| Cost of Sales | (790) | (864) | |
| EBITDA | 366 | 396 | 8.4% |
| Depreciation, amort. & impairment | (183) | (196) | |
| EBIT | 183 | 200 | 9.4% |
| Financial results | (108) | (71) | |
| Foreign exchange results | 10 | 1 | |
| Results on sale of non-current assets | (1) | (1) | |
| Profit before Income Tax | 85 | 129 | 52.8% |
| Income Tax | (33) | (34) | |
| Net Profit | 51 | 95 | 84.9% |
| Minority interest | (23) | (25) | |
| Net Profit attributable to parent | 28 | 69 | 144.4% |
| *Adjusted Net Profit* | | | |
| Net Profit | 51 | 95 | 84.9% |
| PPA depreciation Adjustment | 50 | 50 | |
| Adjusted Net Profit | 101 | 145 | 43.5% |
| EPS (€/sh) | 0.33 | 0.56 | 69.8% |
| Adjusted EPS (€/sh) | 0.65 | 0.86 | 31.7% |

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# Outlook & Conclusion

CIRSA

- / **Cirsa's strategy and management execution continue to deliver strong and consistent results** across economic cycles
  - 72 consecutive quarters of EBITDA growth
- / **2026: another year with strong growth opportunities** for both **organic** and **bolt-on acquisitions integration**
  - 2 acquisitions delivered to further enhance our strategy
- / **Our sound capital structure supports further M&A, enabling growth beyond current long-term guidance**
  - Reduced leverage to fund next M&A transactions
- / Management **fully focused on delivering long-term shareholder value**
  - Commitment in execution

/ Fully on-track to meet high-end of our 2026 guidance

| | |
|---|---|
| Net revenues | €2,500 – 2,560m<br>*+7% -9.5% V.* |
| EBITDA | €800 – 820m<br>*+6% -9% V.* |
| CAPEX | 7.0-9.0%<br>Net operating revenues |

/ Increasing shareholder remuneration

/ Leading position in ESG and responsible gaming in our industry